Lunch and Learns

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Event Content

A Lunch and Learn is an event coordinated between a local HBA chapter/region and a company to raise awareness of HBA within an organization. HBA volunteers deliver these sessions to the company's employees to provide them with:

- An overview of HBA and its mission
- Introduction to HBA's local presence in that area
- Opportunities for professional development and how to get involved
- Events and programs
- Alignment of the HBA with the company's initiatives and priorities

The HBA Overview deck is a great place to start: About the HBA deck

Event Logistics

Invitations and the promotion of these events are held entirely within the company and are not listed on the HBA website or open to outside attendees. These events are a team effort between the company, the region's Corporate Relations department, and the local chapter. The company handles most logistical planning, the Corporate Relations team guides HBA offerings, and the local chapter provides representatives to present HBA information onsite to the attendees.

HBA Lunch and Learns - Process, Key Insights and Best Practices.pptx 🗞

L&L Dates and Speaker

Notify the CP that the HBA Speaker
will be virtual unless she agrees
otherwise Determine general timeframe from



INTAKE FORM

Objectives
Participants
Format
Proposed dates
Use Lat least 6 – 8 weeks scheduling form time of council Presentation Customization

CP Rising Star / Luminary pictures

CP logo, membership level,
activation codes (f applicable)

Highlight appropriate chapters

Include local educational and
networking events with registration

Include appropriate chapter contacts CP (e.g., preferred month, workday or afterhours) However, HBA Speaker drives dates #HBAimpact 2 Alignment meetings

subsequent

cadence calls

Key Insights and Best Practices

AREA	KEY INSIGHT	BEST PRACTICES
Alignment	Need for standard approach across regions	Notify and connect with Corporate Relations counterpart in region Conduct Alignment Meetings with all key stakeholders to confirm needs with CP including business partner(s) in region Use core, customizable deck
Logistics	Smooth execution of event with a single point of contact in region	Transition "quarterbacking" of event to Corporate Relations President in region Stable of speakers familiar with core deck talking points At least 6 – 8 weeks scheduling timeframe
Engagement	Members are often bought into the HBA value proposition but do not know (1) how to get started or (2) more involved	Invite CP Rising Star / Luminary or other HBA advocate or champion to introduce event All speakers describe personal HBA journey including career and personal benefits Live demo of the website Provide presentation with "Call to Action" slide, regional contacts, hyperlinks to local event registration, and activation codes
Follow-Up HBAimpact	Corporate Partners need additional follow-up to leverage the enthusiasm of the event and drive engagement at the local level	Connect CP HBA members with appropriate contacts in region Notify CR President responsible for primary CP relationship of any local L&L Consider tracking (e.g., like Programing Airtable)