

What is Vena?

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Vena is an **Excel-based financial platform** that connects directly to Sage and other systems to support:

- Budgeting and reforecasting
- Real-time financial visibility
- Drill-down into financial data
- Self-service reporting

Why we use it:

- Reduces back-and-forth with Finance
- Provides **direct visibility into your region's financials**
- Allows you to **analyze, update, and manage your numbers independently**
- Uses Excel → no need to learn a new system

Who has access?

All Regional Treasurers are provided access directly to the system, and can share out static files to other team members.

Quick Start Checklist

- Activate your account
- Log in to Vena.io
- Open "Input Data"
- Enter/update data in blue cells
- Click "Save Data to Vena"
- Use drill tools to review your numbers

Training Video

A recording of the original Vena Training video is available [HERE](#). *Please note: content starts at 5:05.*
