

Understanding the Template

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What you'll see:

- **Chart of accounts structure** (Revenue, Expenses, etc.)
- Data aligned to **your region/location**
- Columns including:
 - Prior year (if available)
 - Current year actuals (from Sage)
 - Budget
 - Budget remaining
 - Reforecast (if applicable)
 - Upcoming year budget

Data automatically updates when financial periods close.
